

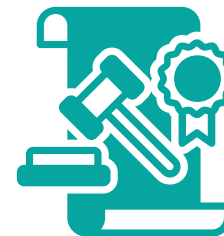


Money Vs ME

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MEET YOUR INVESTMENT ADVISOR



VINNY ARORA

SEBI Registered Investment Adviser
(Registration Number: INA100016327)

MBA, Certified Investment Banker,
JRF Holder, Pursuing PhD

- 12 years of work experience in the field of financial research & personal finance with deep knowledge of investment planning
- Ex-S&P Global and Professor of finance at University of Delhi
- Enjoys giving financial advice and training corporates & individuals on stock markets, personal finance & income tax



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HOW CAN WE HELP?



Existing Portfolio Review



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HOW DO WE DO IT?



**Existing Portfolio
Analysis**



**Customized
Financial Plan**

**360° Risk
Assessment**



**Risk & Goal
Alignment**



**Periodic
Review**



TESTIMONIALS



Sumit Sehgal
(Sr Advisor, NTT Data)

“ I have been following Money V/s ME for quite some time now. They understood my short term & retirement financial goals and suggested investing in different ratios in instruments like Debt MF, Gold, Equity, Equity MF. What I really liked about their services is Quick support to their customers and understanding of my Risk appetite to suggest when to book my profits. ”



Dr Manu Chaudhary
(Paediatrician, Rainbow Hospitals)

“ Money Vs ME has been my financial advisor for a couple of years. They were kind enough to explain the basics of personal finance in simple terms to me and highlight the importance of timely appropriate investments in life and not getting overwhelmed with too much data out there. Thank you for all your help so far! ”



Parul Pundir
(Assistant Manager, S&P Global)

“ Amazed by the professionalism. The advice was curated to my needs and goals. They have helped me navigate the market that is so full of overwhelming information. My goals finally seem achievable, all thanks to MvM. ”



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